



# Using Offshore Trusts, Annuities and Portfolio Bonds

*By Martin Schuster*

Download now

Read Online ➔

## Using Offshore Trusts, Annuities and Portfolio Bonds By Martin Schuster

This book demystifies the ordinarily complex world of offshore trusts, and then goes on to cover alternatives to the offshore trust which can provide equal or better asset protection and tax-deferral for American investors. It presents in straightforward terms, real, practical information on the origins, purposes, and applications of offshore trusts, annuities, and portfolio bonds. If you find yourself with assets to protect, liabilities you would prefer to minimize, loved ones whose future you would like to safeguard or you simply need enhanced privacy, amongst other things, you can be confident that properly created trusts, annuities, or portfolio bonds can provide lawful, elegant, cost-effective and proven means to achieving all of these worthy objectives. Rather unfamiliar to many offshore investors is an investment structure called a portfolio bond. It combines the best of two worlds -- banking and insurance -- in a safe offshore jurisdiction, such as Switzerland or Liechtenstein. The portfolio bond can be considered as a simple holding structure through which the investor can direct the insurance company to invest in a wide range of investment vehicles such as stocks, bonds, mutual funds, or cash deposits. The underlying investments can be freely selected. Any investment can be held in the Portfolio Bond so long as the value can be established (e.g., non-listed stock, real estate and shares of the investor's own company).

 [Download Using Offshore Trusts, Annuities and Portfolio Bon ...pdf](#)

 [Read Online Using Offshore Trusts, Annuities and Portfolio B ...pdf](#)

# Using Offshore Trusts, Annuities and Portfolio Bonds

*By Martin Schuster*

## Using Offshore Trusts, Annuities and Portfolio Bonds By Martin Schuster

This book demystifies the ordinarily complex world of offshore trusts, and then goes on to cover alternatives to the offshore trust which can provide equal or better asset protection and tax-deferral for American investors. It presents in straightforward terms, real, practical information on the origins, purposes, and applications of offshore trusts, annuities, and portfolio bonds. If you find yourself with assets to protect, liabilities you would prefer to minimize, loved ones whose future you would like to safeguard or you simply need enhanced privacy, amongst other things, you can be confident that properly created trusts, annuities, or portfolio bonds can provide lawful, elegant, cost-effective and proven means to achieving all of these worthy objectives. Rather unfamiliar to many offshore investors is an investment structure called a portfolio bond. It combines the best of two worlds -- banking and insurance -- in a safe offshore jurisdiction, such as Switzerland or Liechtenstein. The portfolio bond can be considered as a simple holding structure through which the investor can direct the insurance company to invest in a wide range of investment vehicles such as stocks, bonds, mutual funds, or cash deposits. The underlying investments can be freely selected. Any investment can be held in the Portfolio Bond so long as the value can be established (e.g., non-listed stock, real estate and shares of the investor's own company).

## Using Offshore Trusts, Annuities and Portfolio Bonds By Martin Schuster Bibliography

- Sales Rank: #8700367 in Books
- Published on: 2002-09-24
- Original language: English
- Number of items: 1
- Dimensions: 9.00" h x .40" w x 6.00" l, .58 pounds
- Binding: Paperback
- 172 pages

 [Download Using Offshore Trusts, Annuities and Portfolio Bon ...pdf](#)

 [Read Online Using Offshore Trusts, Annuities and Portfolio B ...pdf](#)

## **Editorial Review**

### About the Author

Prof. Dr. Martin Schuster, geb. 1948, Studium der Psychologie, heute Akademischer Rat an der Universität zu Köln. Zahlreiche Veröffentlichungen zu den Themen: Lernen und Gedächtnis, Gedächtnis im Alter, Kunstpsychologie, Kinderzeichnung und Kunsttherapie. Dr. Werner Metzger, geb. 1943, Industriekaufmann, danach Studium der Psychologie in Köln, heute Akademischer Rat an der Universität zu Köln, Institut für Psychologie. Arbeitsschwerpunkte: Lern- und Gedächtnispsychologie, Klinische Psychologie, Psychoanalytiker (DGIP) und Hypnotherapeut (M.E.G.).

## **Users Review**

### **From reader reviews:**

#### **Mary Tillman:**

As people who live in the actual modern era should be revise about what going on or details even knowledge to make these individuals keep up with the era that is always change and make progress. Some of you maybe will certainly update themselves by studying books. It is a good choice in your case but the problems coming to anyone is you don't know which you should start with. This Using Offshore Trusts, Annuities and Portfolio Bonds is our recommendation to cause you to keep up with the world. Why, because book serves what you want and need in this era.

#### **Wilma Bates:**

Playing with family within a park, coming to see the ocean world or hanging out with friends is thing that usually you have done when you have spare time, in that case why you don't try point that really opposite from that. One activity that make you not feeling tired but still relaxing, thrilling like on roller coaster you have been ride on and with addition details. Even you love Using Offshore Trusts, Annuities and Portfolio Bonds, you may enjoy both. It is good combination right, you still wish to miss it? What kind of hang type is it? Oh seriously its mind hangout folks. What? Still don't buy it, oh come on its named reading friends.

#### **Kevin Masterson:**

Is it a person who having spare time in that case spend it whole day by means of watching television programs or just telling lies on the bed? Do you need something new? This Using Offshore Trusts, Annuities and Portfolio Bonds can be the response, oh how comes? The new book you know. You are therefore out of date, spending your time by reading in this fresh era is common not a nerd activity. So what these publications have than the others?

**Daniel Watkins:**

A lot of publication has printed but it differs. You can get it by net on social media. You can choose the very best book for you, science, comedy, novel, or whatever simply by searching from it. It is called of book Using Offshore Trusts, Annuities and Portfolio Bonds. You can include your knowledge by it. Without departing the printed book, it may add your knowledge and make you actually happier to read. It is most essential that, you must aware about book. It can bring you from one place to other place.

**Download and Read Online Using Offshore Trusts, Annuities and Portfolio Bonds By Martin Schuster #PRY7UC38L1M**

# **Read Using Offshore Trusts, Annuities and Portfolio Bonds By Martin Schuster for online ebook**

Using Offshore Trusts, Annuities and Portfolio Bonds By Martin Schuster Free PDF d0wnl0ad, audio books, books to read, good books to read, cheap books, good books, online books, books online, book reviews epub, read books online, books to read online, online library, greatbooks to read, PDF best books to read, top books to read Using Offshore Trusts, Annuities and Portfolio Bonds By Martin Schuster books to read online.

## **Online Using Offshore Trusts, Annuities and Portfolio Bonds By Martin Schuster ebook PDF download**

**Using Offshore Trusts, Annuities and Portfolio Bonds By Martin Schuster Doc**

**Using Offshore Trusts, Annuities and Portfolio Bonds By Martin Schuster Mobipocket**

**Using Offshore Trusts, Annuities and Portfolio Bonds By Martin Schuster EPub**

**PRY7UC38L1M: Using Offshore Trusts, Annuities and Portfolio Bonds By Martin Schuster**